

Annexure

[Note: The details set out below are to be provided for submitting EoI.]

1. Name and Address:

- a. Name of the Individual:
- b. Father's Name:
- c. Date of birth:
- d. Place of birth:
- e. PAN:
- f. Aadhaar No.
- g. Passport No.
- h. Address for correspondence:
- i. Permanent address:
- j. E-mail address:
- k. Telephone No:
- l. Mobile No.
2. Educational Qualification:
3. Professional Qualification:
4. Main Activity :
5. Business Experience/ Industry Experience, if any:

6. Core Area of Expertise:

7.. Individual Profile:

- a. Individual Financial Profile ():

[Note: The Individual profile should necessarily include net worth and revenue numbers of the preceding three years..]

- b. Name of the proprietorship concern/ Partnership firm where the individual is a proprietor or partner and their financial profile.
- c. Name of the Company / LLP where the individual is a director or partner and their financial profile.
- d. Experience of the individual in the relevant sector.
- e. Names of key lenders, if any, to the individual and the business owned by the individual. Cibil report to be enclosed.
- f. History if any, of the individual or the business account of the individual being declared a 'willful defaulter', 'non-cooperative borrower', 'impaired asset' or 'non-performing asset'.
- g. Any other relevant details which would be useful for the RP to be aware of in respect of the EoI including but not limited to their eligibility/ineligibility pursuant to conditions prescribed under Section 29A of the IBC.
- h. Financial Statements and Income tax returns of last 3 financial years to be attached.

[On the Letterhead of the Entity Submitting the EoI]

UNDERTAKING

I/We.....resident of/ having principal place of business at/ having registered office at.....hereby solemnly declare that the information provided herein is true and correct to the best of my knowledge. I/We have read and understood all the terms and conditions relating to information memorandum under the provisions of the Insolvency and Bankruptcy Code,2016 read with regulations there under and hereby express our interest in receiving the information memorandum of the said company.

I/ We hereby undertake that I/We meet the criteria specified by the Committee of Creditors under clause (h) of sub-section (2) of Section 25. I/We also undertake that I/We do not suffer from any ineligibility under Section 29A of IBC,2016 to the extent applicable.I/ We also undertake that I/We shall intimate the resolution professional forthwith if I/We become ineligible at any time during the corporate insolvency resolution process. We undertake that every information and records provided in expression of interest is true and correct and discovery of any false information or record at any time will render the applicant ineligible to submit resolution plan, forfeit any refundable deposit, and attract penal action under the Code.

I/We also hereby solemnly affirm, declare and undertake that I/ We shall maintain the confidentiality of the information of the Corporate Debtor and shall not use such information to cause an undue gain or undue loss to itself or any other person and comply with the requirements under sub-section (2) of Section 29 of the Insolvency & Bankruptcy Code,2016, Viz.,

- (a) to comply with the provisions of law for the time being in force relating to confidentiality and insider trading;
- (b) to protect any intellectual property of the corporate debtor it may have access to; and
- (c) not to share relevant information with third parties unless clauses (a) and (b) of this sub-section are complied with.

.....

(Signature of the person)

(Name & address of the person)

Date:

Place:

[CONFIDENTIALITY UNDERTAKING [To be on non-judicial stamp paper. The stamp duty will depend on the state of execution of the confidentiality undertaking. In case the confidentiality undertaking is executed outside India, such confidentiality undertaking is required to be apostilled / consularized (as may be applicable) and stamped at the place of receipt of the undertaking within India before submission to RP. The execution of the confidentiality undertaking must be duly authorized and substantiated. Each page of the confidentiality undertaking is required to be signed by the prospective resolution applicant at the bottom of the page and on the execution page, the authorized signatory must affix his/her full signature and additionally affix the rubber stamp seal of the

prospective resolution applicant. Where the Resolution Applicant is a consortium, said undertaking shall be furnished by each member of the consortium.]